

International Sugar Organization



ISO

31st INTERNATIONAL SEMINAR

***"CARBON SUGAR ENERGY:
transition to a sustainable world"***

Tuesday 22nd - Wednesday 23rd November 2022

East Wintergarden, 43 Bank Street, Canary Wharf, London, E14 5NX

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www.isosugar.org

31st ISO SEMINAR

Our Co-Chairs this year truly need no introduction as their trajectory in the world of sugar is well-known; their capacity to conjugate different, evolving variables into a coherent conclusion is impeccable. Patricia Luis-Manso and Maria Nuñez possess unique analytical abilities and genuinely comprehend the “sweet universe”, enjoy respect amongst the key stakeholders worldwide and are capable of nurturing a constructive dialogue regardless of the complex positions diverse parties may have. The International Sugar Organization is delighted to have them conduct the 31st International Seminar and looks forward to an enjoyable and productive two days.

Interpretation will be available in English, French, Portuguese and Spanish.

REGISTRATION OPEN www.isosugar.org

Tuesday, 22nd November 2022

DRAFT PROGRAMME

- 08:00** **REGISTRATION**
- 09:30 – 09:40** **OPENING REMARKS**
- José Orive, Executive Director, ISO
 - Patricia Luis-Manso, Head of Agriculture & Metals Analytics, S&P Global Commodity Insights
 - Maria Nuñez, Senior Sugar Analyst, S&P Global Commodity Insights
- 09:40 - 10:00** **SESSION 1**
SUGAR: BALANCING OUT FOOD AND ENERGY
- Patricia Luis-Manso, Head, of Agriculture & Metals Analytics, S&P Global Commodity Insights*
- 10:00 - 11:00** **SESSION 2**
DIVERSIFICATION
- Niels Pörksen, CEO, Südzucker, Germany*
Diversification, a unique approach
 - Michael Schaupp, CEO, Pfeifer & Langen, Germany*
Diversification, the relevance of decarbonization for the future
 - Discussion
- 11:00 – 11:30** **COFFEE BREAK**
- 11:30 - 12:30** **SESSION 3**
DECARBONIZATION POLICIES EATING THE SUGAR SURPLUS?
Renovabio with scenarios for ethanol & sugar
- João Paulo Botelho, Trading Grains, Global Ethanol and Biodiesel, RAIZEN, Brazil *
 - Cid Caldas, Coordinator-General for Sugar & Bioenergy, Ministry of Agriculture, Brazil *
 - Samir Somaiya, President, GODAVARI*
Max sugar diversion in India
 - Discussion

12:30 - 13:00

SESSION 4

Global Sugars Dietary Intakes: What, why & where next?"

- Annie Denny, Director-General and Dr. Ros Miller, Scientific Affairs Manager, WSRO, UK*

13:00 - 15:00 Lunch break (delegates free to make their own arrangements)

15:00 - 16:00

SESSION 5

INDIA PANEL India: are the 30s (million mt of sugar) the new 20s?

- Subodh Singh, Joint Secretary for Food & Nutrition, Govt. of India*
- Aditya Jhunjhunwala, President, ISMA*
- Kiran Wadhwana, Director, COMDEX Ltd*

16:00 - 16:30

COFFEE BREAK

16:30 - 17:30

SESSION 6

***MAKING SENSE OF A VOLATILE WORLD:
CHALLENGES FOR TRADER, PRODUCER, CONSUMER***

- Olivier Crassard, Head of Sugar Research, SUCDEN *
- Alfredo Nicastro, Head of Carbon Markets, StoneX Financial Inc.*
- Yuri Sharanov, CIUS President and Sourcing Manager Sugar, MARS WRIGLEY, UK*

17:30 - 18:00

SESSION 7

- Juri Zuravljov, Director, Credit Suisse, London*
Investor Perspectives on ESG

18:00 - 20:30

Evening Reception to be held on the East Wintergarden Gallery, 43 Bank Street, Canary Wharf, London E14 5NX (same venue as the seminar)

Wednesday, 23rd November 2022

09:15 - 10:15

SESSION 8

SOUTHERN AFRICA PANEL

- Sergio Zandamela, Chairman, APAMO, Mozambique*
- Nick Jackson, Vice President, Eswatini Sugar Association*
- Sifiso Mhlaba, National Marketing Executive, SASA, South Africa*
- Devesh Dukhira, CEO Mauritius Sugar Syndicate, Mauritius*

10:15 - 11:00

SESSION 9

SUPPLY CHAIN CHALLENGES AND OPPORTUNITIES

- Refiner: Jamal Al Ghurair, AL KHALEEJ/CANAL SUGAR*
- Producer: Hassan Erwa, Corporate Director, Kenana Sugar, Sudan*

11:00 - 11:30

COFFEE BREAK

11:30 - 12:00

SESSION 10

THE COMMUNICATIONS SLOT A NOVEL WAY TO COMMUNICATE ALL THINGS SUGAR

- **Alfredo Vila, President, UNALA (Union de Azucareros de Latinoamérica)***

12:00 - 13:00

SESSION 11

WATER & SUSTAINABILITY

- **Luis Miguel Paiz, CEO, ASAZGUA, (Guatemalan Sugar Association)***
UNDESA, Global Sustainable Water and Energy Solutions Network, the Case of Guatemala
- **Rob Johansson, Director of Economics & Policy Analysis, American Sugar Alliance***
Climate-Smart Partnerships in the USA
- **Juan Pablo Rebolledo, Field Operations Director, MAYAGÜEZ SA, Colombia ***
A practical case of sustainable field management in sugar cane

13:00 - 15:00 Lunch break (delegates free to make their own arrangements)

15:00 - 16:00

SESSION 12

HYBRID ETHANOL/ELECTRIC, IMPACT OF FULL EV & BIOFUELS IN ENERGY MATRIX

- **Plinio Nastari, President, DATAGRO, Brazil***
- **Roman Euzen, CBO, Global Bioenergies, France***

16:00 - 17:00

SESSION 13

REGENERATIVE AGRICULTURE

- **Meghan Sapp, Hub Leader, Hub del Norte, Spain***
- **Filippo Guerrini, Lead Scheme Developer, Regenagri, UK***
- **Wouter-Jan Schouten, Director, Sustainable Food Systems Top Institute Food & Nutrition (TiFN), Netherlands***

17:00 END

Conclusions & wrap-up

For reasons not under the organizers' control, this agenda may be altered until the date of the event.

*** confirmed speakers**