

International Sugar Organization



31st INTERNATIONAL SEMINAR

*"CARBON SUGAR ENERGY:
transition to a sustainable world"*

Tuesday 22nd - Wednesday 23rd November 2022

East Wintergarden, 43 Bank Street, Canary Wharf, London, E14 5NX

Tel: + 44 20 7513 1144

e-mail: exdir@isosugar.org

www.isosugar.org

31st ISO SEMINAR

Our Co-Chairs this year truly need no introduction as their trajectory in the world of sugar is well-known; their capacity to conjugate different, evolving variables into a coherent conclusion is impeccable. Patricia Luis-Manso and Maria Nuñez possess unique analytical abilities and genuinely comprehend the “sweet universe”, enjoy respect amongst the key stakeholders worldwide and are capable of nurturing a constructive dialogue regardless of the complex positions diverse parties may have. The International Sugar Organization is delighted to have them conduct the 31st International Seminar and looks forward to an enjoyable and productive two days.

Interpretation will be available in English, French, Russian and Spanish.

REGISTRATION OPEN www.isosugar.org

Tuesday, 22nd November 2022

DRAFT PROGRAMME

- 08:00** **REGISTRATION**
- 09:30 – 09:40* *OPENING REMARKS*
- José Orive, Executive Director, ISO
 - Patricia Luis-Manso, Head of Agriculture & Metals Analytics, S&P Global Commodity Insights
 - Maria Nuñez, Senior Sugar Analyst, S&P Global Commodity Insights
- 09:40 - 10:00* *SESSION 1*
SUGAR: BALANCING OUT FOOD AND ENERGY
- Patricia Luis-Manso, Head, of Agriculture & Metals Analytics, S&P Global Commodity Insights*
- 10:00 - 11:00* *SESSION 2*
DIVERSIFICATION
- Niels Pörksen, CEO, Südzucker, Germany*
Diversification, a unique approach
 - Michael Schaupp, CEO, Pfeifer & Langen, Germany*
Diversification, the relevance of Decarbonization for the future
 - Discussion
- 11:00 – 11:30* *COFFEE BREAK*
- 11:30 - 12:30* *SESSION 3*
DECARBONIZATION POLICIES EATING THE SUGAR SURPLUS?
- **Renovabio** with scenarios for ethanol & sugar
 - Cid Caldas, Coordinator-General for Sugar & Bioenergy, Ministry of Agriculture, Brazil
 - Ministry of Mines & Energy, Brazil – speaker TBD
 - Samir Somaiya, President, GODAVARI *
Max sugar diversion in India
 - Discussion

12:30 - 13:00

SESSION 4

- **RAIZEN, Brazil, Speaker TBD**
How to combine sugar & ethanol trading to potentialize results?

13:00 - 15:00 *Lunch break (delegates free to make their own arrangements)*

15:00 - 16:00

SESSION 5

INDIA PANEL *India: are the 30s (million mt of sugar) the new 20s?*

- Subodh Singh, Joint Secretary for Food & Nutrition, Govt. of India
- Aditya Jhunjhunwala, President, ISMA*
- Kiran Wadhwana, Director, COMDEX Ltd*

16:00 - 16:30

COFFEE BREAK

16:30 - 17:30

SESSION 6

SOUTHERN AFRICA PANEL

- Sergio Zandamela, Chairman, APAMO, Mozambique*
- Nick Jackson, Vice President, Eswatini Sugar Association*
- Sifiso Mhlaba, National Marketing Executive, SASA, South Africa*
- Tracey Mutaviri, CEO, Zimbabwe Sugar*

17:30 - 18 :00

SESSION 7

CREDIT SUISSE

- Alexis Turcas, Director, Credit Suisse, London*
Financial Implications for Sugar

18:00 - 20:30

Evening Reception to be held on the East Wintergarden Gallery, 43 Bank Street, Canary Wharf, London E14 5NX (same venue as the seminar)

Wednesday, 23rd November 2022

09:30 - 10:15

SESSION 8

**MAKING SENSE OF A VOLATILE WORLD:
CHALLENGES FOR TRADER, PRODUCER, CONSUMER**

- SUCDEN – Speaker TBD
- Helder Gosling, São Martinho, Brazil
- Corinna Olearo, Commodity Analyst, Nestlé*

10:15 - 11:00

SESSION 9

SUPPLY CHAIN CHALLENGES AND OPPORTUNITIES

- Refiner: Jamal Al Ghurair, AL KHALEEJ/CANAL SUGAR*
- Producer: Hassan Erwa, Corporate Director, Kenana Sugar, Sudan*
- Trader:, COFCO – Speaker TBD

11:00 - 11:30

COFFEE BREAK

11:30 - 12:15 **SESSION 10**
THE COMMUNICATIONS SLOT A NOVEL WAY TO COMMUNICATE
ALL THINGS SUGAR

- **Alfredo Vila, President, UNALA (Union de Azucareros de Latinoamérica)***

12:15 - 13:00 **SESSION 11**
HYBRID ETHANOL/ELECTRIC, IMPACT OF FULL EV & BIOFUELS
IN ENERGY MATRIX

- **Plinio Nastari, President, DATAGRO, Brazil***
- **Marc Delcourt, Founder & CEO of Global Bioenergies, France**
- **H.E. Jorge Rivera Staff, Secretary General for Energy, Panama**

13:00 - 15:00 Lunch break (delegates free to make their own arrangements)

15:00 - 16:00 **SESSION 12 WATER & SUSTAINABILITY**

- **Luis Miguel Paiz, CEO, ASAZGUA, (Guatemalan Sugar Association)***
UNDESA, Global Sustainable Water and Energy Solutions Network, the case of Guatemala
- **Rob Johansson, Director of Economics & Policy Analysis, American Sugar Alliance***
Climate-Smart Partnerships in the USA

16:00 - 17:00 **SESSION 13**
REGENERATIVE AGRICULTURE

- **Meghan Sapp, Managing Director, PlanetEnergy***
- **Filippo Guerrini, Regenerative Agronomic Advisor, Control Union***
- **COSUN Speaker TBC**

17:00 **END**

Conclusions & wrap-up

For reasons not under the organizers' control, this agenda may be altered until the date of the event.

*** confirmed speakers**

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